

# Efficacy and Safety of a Novel Investigational AAV FXN Gene Therapy (SGT-212) for the Treatment of Friedreich's Ataxia

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**SESSION:** Neurologic diseases V



# Disclosures

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- I am a full-time employee at Solid Biosciences

# Forward Looking Statements

This presentation contains “forward-looking statements” within the meaning of the Private Securities Litigation Reform Act of 1995, including statements regarding future expectations, plans and prospects for the company; the ability to successfully achieve and execute on the company’s goals; anticipated benefits of and strategies and expectations for the company’s SGT-212 program; expectations for planned enrollment of its SGT-212 program; planned regulatory interactions and the potential approval pathways for SGT-212; and other statements containing the words “anticipate,” “believe,” “continue,” “could,” “estimate,” “expect,” “intend,” “may,” “plan,” “potential,” “predict,” “project,” “should,” “target,” “would,” “working” and similar expressions. Any forward-looking statements are based on management’s current expectations of future events and are subject to a number of risks and uncertainties that could cause actual results to differ materially and adversely from those set forth in, or implied by, such forward-looking statements. These risks and uncertainties include, but are not limited to, risks associated with the company’s ability to advance its SGT-212 program and other enabling technologies on the timelines expected or at all; obtain and maintain necessary approvals from the FDA and other regulatory authorities; replicate in clinical trials positive results found in preclinical studies and early-stage clinical trials of the company’s product candidates; manufacture sufficient quantities of our drug product in a timely manner and maintain adequate supply to support our clinical development and potential commercialization; obtain, maintain or protect intellectual property rights related to its product candidates; replicate preliminary or interim data from clinical trials in the final data of such trials; compete successfully with other companies that are seeking to develop Friedreich ataxia (FA) and other neuromuscular and cardiac treatments and gene therapies; manage expenses; and raise the substantial additional capital needed, on the timeline necessary, to continue development of SGT-212 and other candidates; achieve its other business objectives and continue as a going concern. For a discussion of other risks and uncertainties, and other important factors, any of which could cause the company’s actual results to differ from those contained in the forward-looking statements, see the “Risk Factors” section, as well as discussions of potential risks, uncertainties and other important factors, in the company’s most recent filings with the Securities and Exchange Commission. In addition, the forward-looking statements included in this presentation represent the company’s views as of the date hereof and should not be relied upon as representing the company’s views as of any date subsequent to the date hereof. The company anticipates that subsequent events and developments will cause the company’s views to change. However, while the company may elect to update these forward-looking statements at some point in the future, the company specifically disclaims any obligation to do so.

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# Friedreich's Ataxia (FA): A Multisystem Progressive Disease

## Estimated Population Affected by Friedreich's Ataxia



~5,000-7,000 patients in the US<sup>1</sup>



~6,500-9,000 patients in the EU<sup>2</sup>

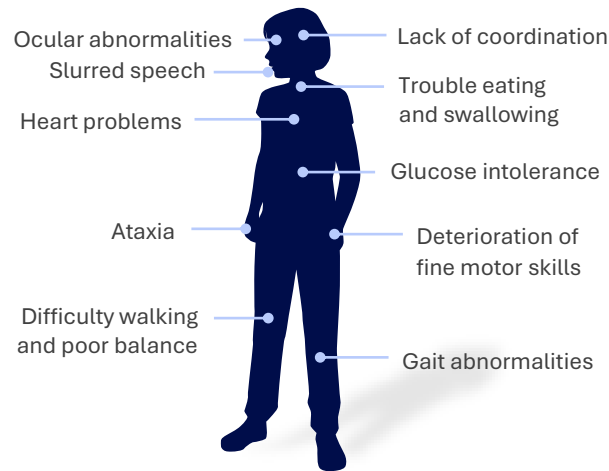
### Disease Etiology & Pathophysiology

- FA is a multisystem disease caused by frataxin deficiency. 96% of patients have a GAA repeat expansion in both alleles of the *FXN* gene, while 4% are compound heterozygotes with a GAA expansion and point mutation.<sup>3</sup>
- Frataxin is a mitochondrial protein involved in Fe-S cluster biogenesis, which are critical for energy production and iron homeostasis.
- Highly metabolic cells such as neurons and cardiomyocytes are the most susceptible to damage resulting from frataxin deficiency.

### Diagnosis & Prognosis

- Disease is progressive with an average age of onset between 10 to 15 years.
- Loss of ambulation on average 10 years after onset of symptoms.
- Mean life expectancy is ~38 years with cardiac dysfunction as the most common cause of death.<sup>4</sup>

### Multisystem Manifestations of FA<sup>4</sup>



<sup>1</sup>National Organization for Rare Disorders. Accessed April 3, 2025. <https://rarediseases.org/rare-diseases/friedreichs-ataxia>;

<sup>2</sup>Koepfen AH, *J Neurol Sci* (2011); <sup>3</sup>Campuzano V et al, *Science* (1996); <sup>4</sup>Cook A and Giunti P, *Br Med Bull* (2017)

# SGT-212 Leverages Precision Technology to Address Quality of Life and Cardiac Mortality



## Solid Approach

Dual route of administration – IV and IDN – to deliver AAV-based gene therapy directly to the heart and cerebellum to restore functional expression of FXN in the heart and central nervous system

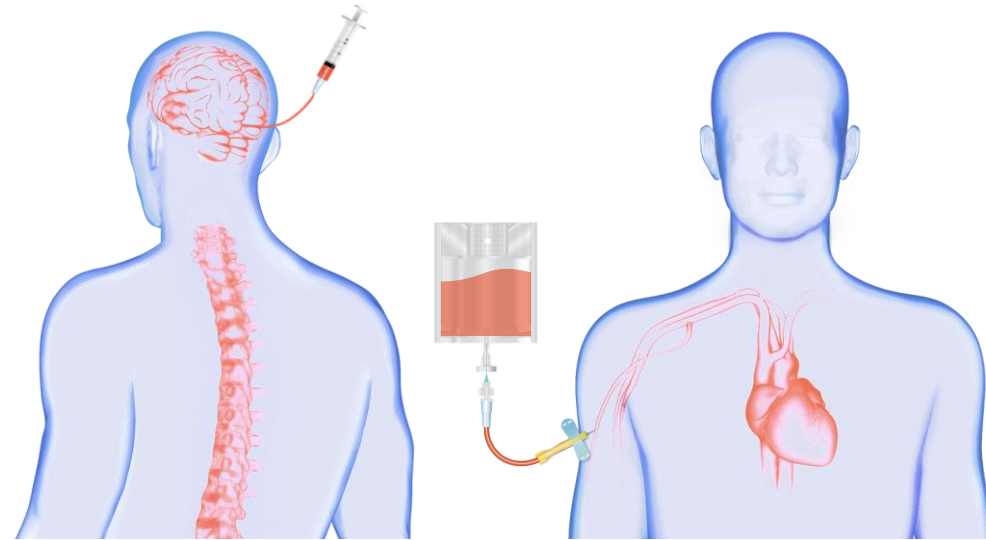
Dosing Cadence: IDN first, followed by IV



AAVhu68



Ubiquitous Promoter  
Codon Optimized cDNA



## Intra Dentate Nucleus (IDN) Infusion

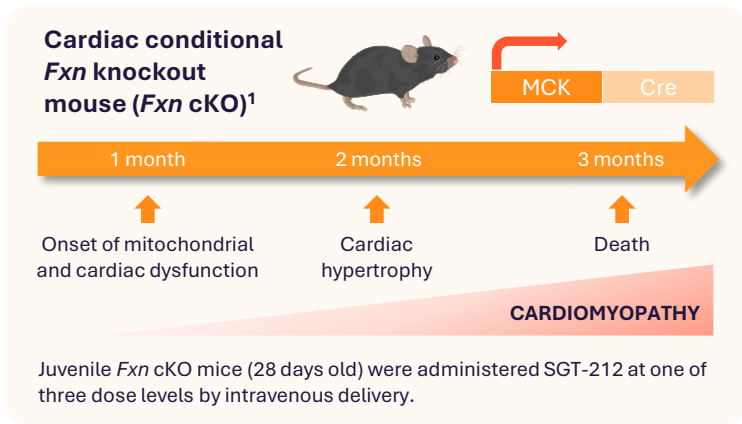
- Direct, bilateral administration to the most affected brain structure to treat ataxia and dysarthria
- Robotic placement of cannulas and real-time MR imaging ensures target perfusion of the dentate nucleus

## IV Administration

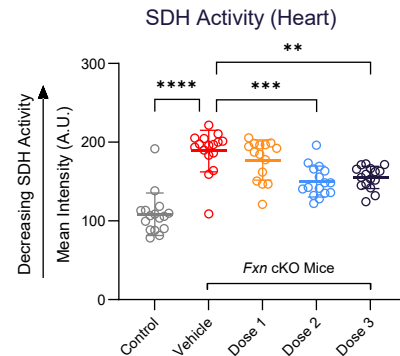
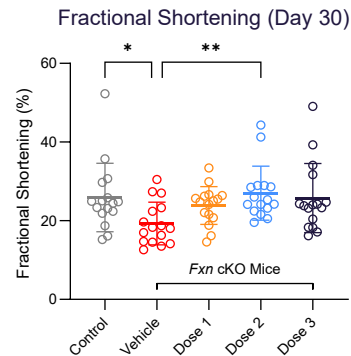
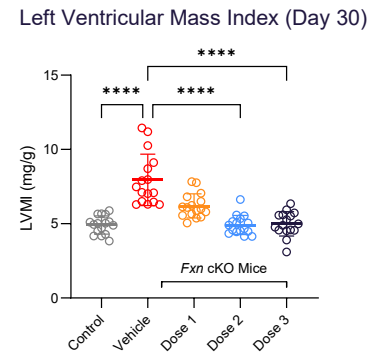
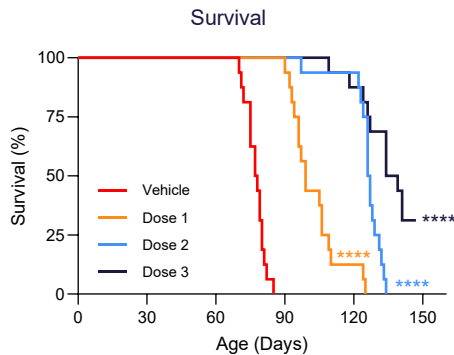
- Treatment of the heart and the potential to treat muscle and DRG



# SGT-212 Improves Survival, Cardiac Outcomes, and Mitochondrial Function in a Mouse Model of FA-Associated Cardiomyopathy



- SGT-212 improved survival and expressed FXN transgene in the heart in *Fxn* cKO mice
- Reduced cardiac hypertrophy and improved contractile function
- Increased SDH activity in the heart and reduced serum GDF-15 levels, suggestive of improved mitochondrial function and reduced oxidative stress
- No test article adverse effects associated with SGT-212 were observed in hematology and serum clinical chemistry

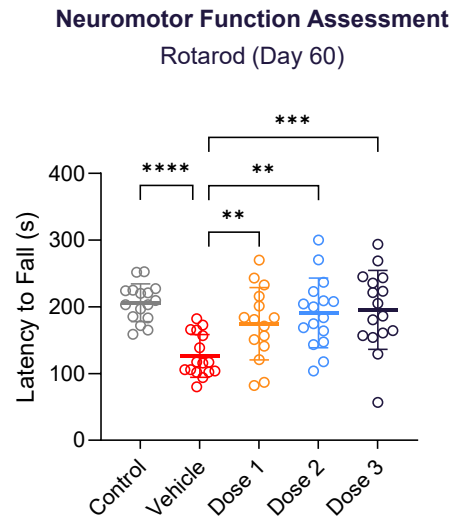
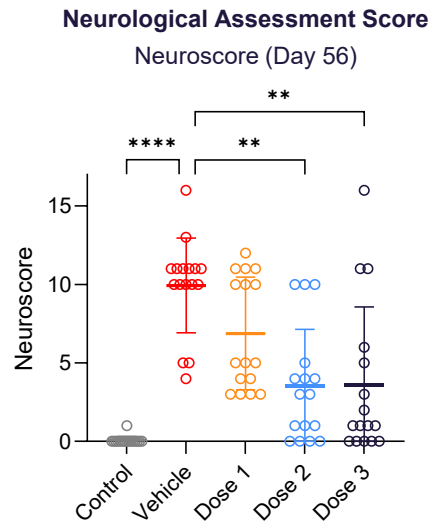
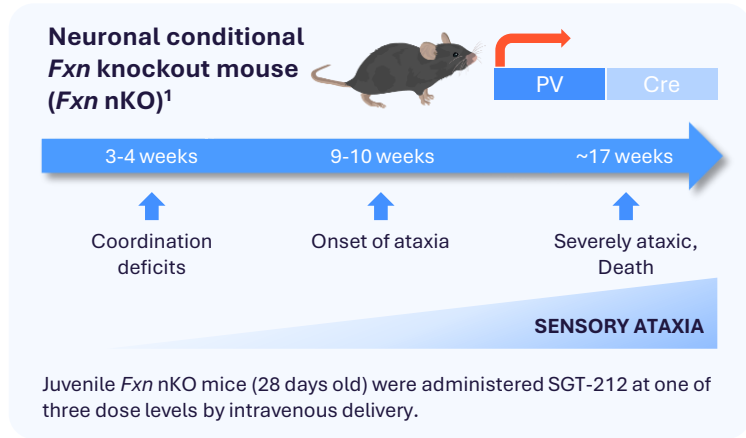


<sup>1</sup>Cre-mediated deletion of *Fxn* in the heart & skeletal muscle

Asterisks indicate statistical significance (\* $p < 0.05$ , \*\* $p < 0.01$ , \*\*\*\* $p < 0.0001$ ) between each groups to the vehicle-treated *Fxn* cKO group



# SGT-212 Improves Neurological Score and Neuromotor Function in a Neuronal Mouse Model of FA



- Delivery of SGT-212 **improved survival** in *Fxn* nKO mice
- Significantly **improved neuroscores**, likely by **delaying onset or progression of ataxia**
- Treatment increased latency to fall, indicative of **improved neuromotor function**
- No test article adverse effects associated with SGT-212 were observed in hematology and serum clinical chemistry

<sup>1</sup>Cre-mediated deletion of *Fxn* in parvalbumin-expressing neurons  
Asterisks indicate statistical significance (\*p<0.05, \*\*p<0.01, \*\*\*\*p<0.0001) between each groups to the vehicle-treated *Fxn* nKO group

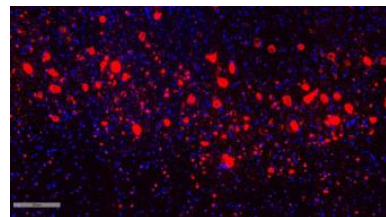


# Dual Route of SGT-212 Administration is Safe and Well Tolerated in NHPs

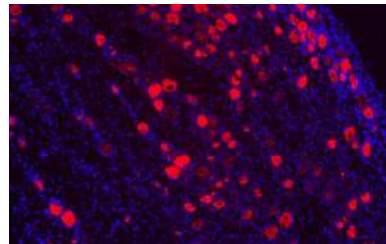
## SGT-212 GLP Tox Study Findings

- ✓ Biodistribution and safety explored, up to 365 days post-dosing, via dual delivery (IDN-IV)
- ✓ Dose-dependent & long-term biodistribution in NHP tissues was associated with corresponding transgene expression in heart, dentate nucleus, and DRG
- ✓ Precision MRI-guided IDN injection procedure was **safe and well tolerated** by NHPs
- ✓ The proposed clinical IDN and IV dose levels demonstrated **no treatment-related findings** (both in CNS and non-CNS)
- ✓ The proposed clinical IDN and IV dose levels elicited **therapeutically relevant levels** of *FXN* expression

## Human *FXN* Transgene Expression in Disease Relevant Tissues



Dentate Nuclei  
(Cerebellum)



Dorsal Root  
Ganglion

● Human frataxin mRNA



SGT-212 Nonclinical Data Package Supports Safety and Potential Cardiac and Neurological Benefit for the Commencement of a FIH Phase 1b Trial

# FALCON Phase 1b Trial Design



A first-in-human, open-label, multi-center trial designed to evaluate the safety and tolerability of dual IDN and systemic IV infusion of SGT-212 gene therapy in participants with FA

## Cohorts

Study to enroll approximately 10 participants aged 18-40 years with FA and documented cardiac hypertrophy

1

**Non-ambulatory Participants**

2

**Ambulatory Participants**

3

**Ambulatory & Non-Ambulatory**

## Study Endpoints

### Primary Endpoint

- Incidence and severity of TEAEs from baseline to month 12

### Secondary & Exploratory Endpoints

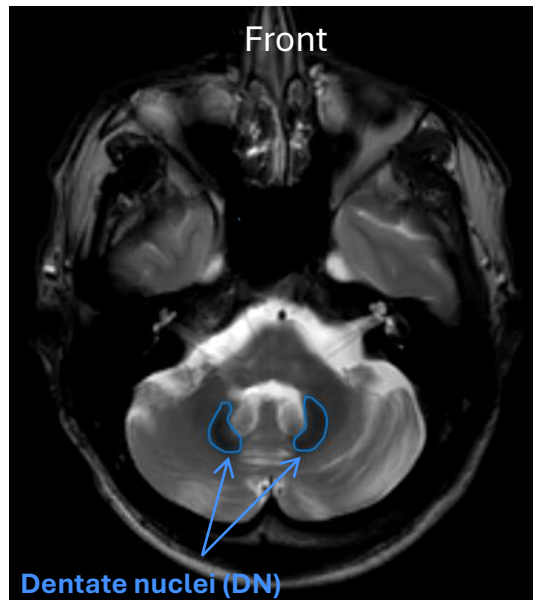
- Change from baseline in serum biomarkers
- Change from baseline in cardiac frataxin expression at Day 90 and Month 18
- Change from baseline in assessments measuring key aspects of the disease such as neuromuscular function, fatigue and speech
- Change from baseline in cardiac structure and function

# SGT-212: First Participant Dosed in Phase 1b FALCON Trial

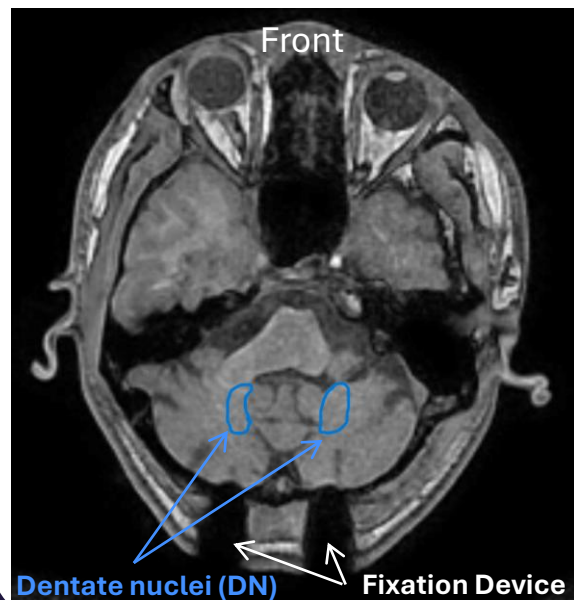


Intra-procedural MR-imaging confirmed precise delivery of SGT-212 into the dentate nuclei

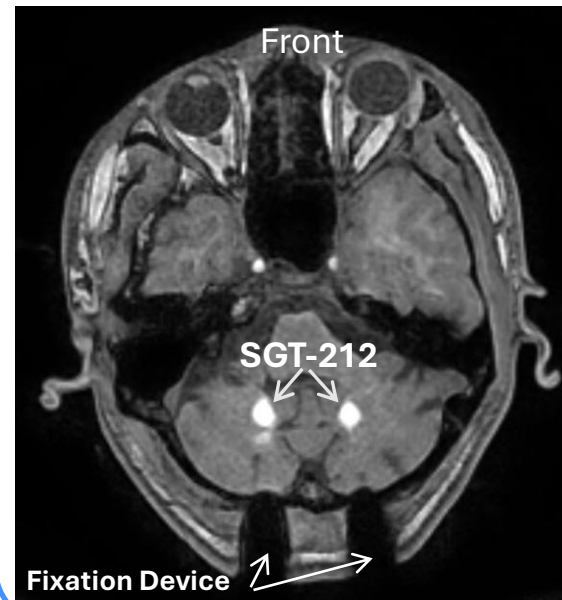
Baseline MRI



Pre-Treatment With SGT-212



Post-Treatment With SGT-212



# Summary

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- SGT-212, a novel investigational AAV FXN gene therapy, demonstrates potential in treating neurological and cardiac manifestations of Friedreich's ataxia.
- SGT-212 improved survival, neurological, neuromotor, cardiac, and mitochondrial function in two conditional knockout mouse models of Friedreich's ataxia.
- SGT-212 has a favorable safety profile. Dual route of delivery was well tolerated in NHPs, with no treatment-related findings observed at the proposed clinical doses.
- Enrollment in the Phase 1b FALCON study (NCT07180355) is ongoing.
- Two participants have been dosed in the FALCON clinical trial, and SGT-212 has been well tolerated as of May 11, 2026, with no serious adverse events observed.

# Thank you!

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