

POLARIS-101™

Next Gen Muscle Tropic AAV

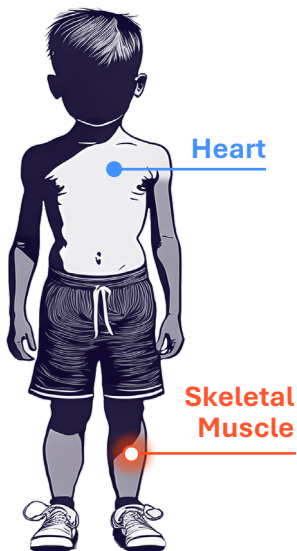
Solid Bio, Shaping the Future of Gene Therapy



POLARIS-101™ is a Next-Generation Capsid With Improved Muscle Tropism, Enabling Safe and Effective Systemic Administration



POLARIS-101™ offers potential for transformative efficiency with effective skeletal muscle and cardiac tissue targeting and lower toxicity risks



High-efficiency transduction enables use of lower doses

Reduced liver biodistribution and off-target effects improve safety

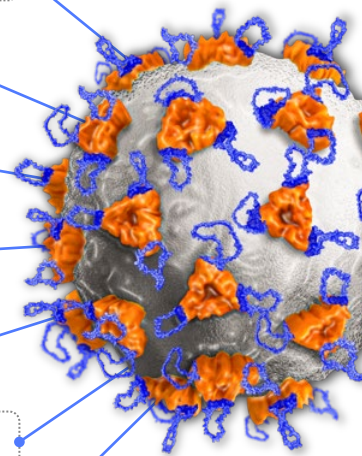
Greater skeletal and cardiac muscle uptake improve biodistribution

Optimized transduction kinetics drive rapid and robust expression

Maximized yields and percentage of full capsids improve COGS

Optimal clearance timing supports shorter, safer systemic exposure

Minimal cross-reactivity offers potential for redosing after first-generation capsids (e.g., AAVrh74)



Accelerating Innovation: Solid's AAV Gene Therapy Development Kit Available for Partnership



GROWING BODY OF CLINICAL DATA



Muscle biopsies at Day 90 and Day 360 in ambulatory boys with Duchenne*

- Safety reported in 39 pts as of February 23, 2026
- Transduction
- Expression
- Distribution
- Disease biomarkers



ROBUST PRECLINICAL DATA



Mouse: Biodistribution and expression in multiple models



NHP: GLP biodistribution and toxicology (Cambodian and Mauritian cynos)



Pig: Ex vivo heart



Human: Cardiomyocytes



LEADING-EDGE CMC TECHNOLOGY



POLARIS-101™ RepCap plasmid provided free of charge. Vector available for cost



Dual plasmid design to increase yield, improve full-empty capsid ratio



Manufacturing
Fee for service: research supply & platform access available for partnership

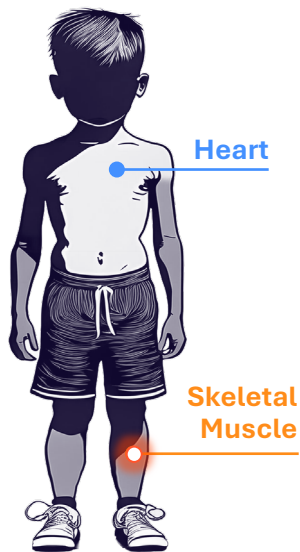
50+ agreements, including licenses, executed with corporations, institutions, and academic labs for use of POLARIS-101™

*Phase 1/2 INSPIRE DUCHENNE clinical trial (NCT06138639)

Pts=participants; Cap=capsid; CMC=clinical manufacturing capabilities; GLP=good laboratory practice; Rep=replication.

POLARIS-101™: A Novel Capsid Showing Promising Clinical Signals in Duchenne Muscular Dystrophy

SGT-003 Solid's next-gen, investigational microdystrophin gene transfer therapy that uses POLARIS-101™



INSPIRE DUCHENNE Phase 1/2 Clinical Study Overview

- Single 1.0×10^{14} vg/kg IV dose of SGT-003



Overall Safety Summary

- 41 participants (aged 1-10 years; maximum weight of 39.7 kg) dosed as of March 18, 2026
- No evidence of drug-induced liver injury, myocarditis or TMA/aHUS

POLARIS-101™ is the first systemically delivered, muscle- and cardiac-tropic next-generation capsid tested in the clinic

POLARIS-101™ Enhances Muscle Targeting Through Novel Integration of a Multivalent RGD Motif^{1,2}



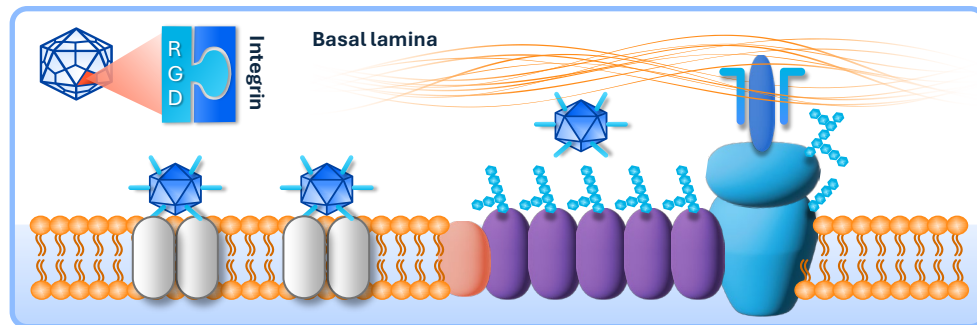
POLARIS-101™ was engineered to include an RGD motif inserted into the VR-VIII loop of AAV9, resulting in up to 60 copies of the peptide displayed across the capsid surface^{3,4}



The RGD motif enables interaction with integrin receptors expressed in specific tissue microenvironments

- These interactions bias capsid uptake toward skeletal and cardiac muscle

POLARIS-101™ Proposed Mechanism of Action



POLARIS-101™ acts via an entry pathway regulated by integrins, resulting in

- Increased binding and uptake in muscle
- Increased protein expression

RGD–integrin–mediated uptake preferentially targets skeletal and cardiac muscle due to integrin upregulation, especially in diseased tissue, limiting off-target uptake

RGD=arginylglycylaspartic acid.

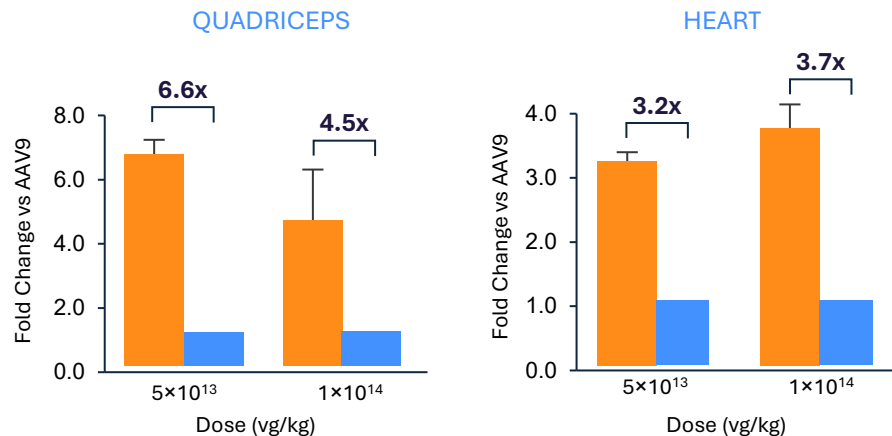
1. Tabebordbar M, et al. *Cell*. 2021;184(19):4919-4938.e22. 2. Weinmann J, et al. *Nat Commun*. 2020;11(1):5432. 3. DiMattia MA, et al. *J Virol*. 2012;86(12):6947-6958. 4. Drouin LM, Agbandje-McKenna M. *Future Virol*. 2013;8(12):1183-1199

POLARIS-101™ Shows Higher Skeletal and Cardiac Muscle Biodistribution vs AAV9 in Mouse and NHPs



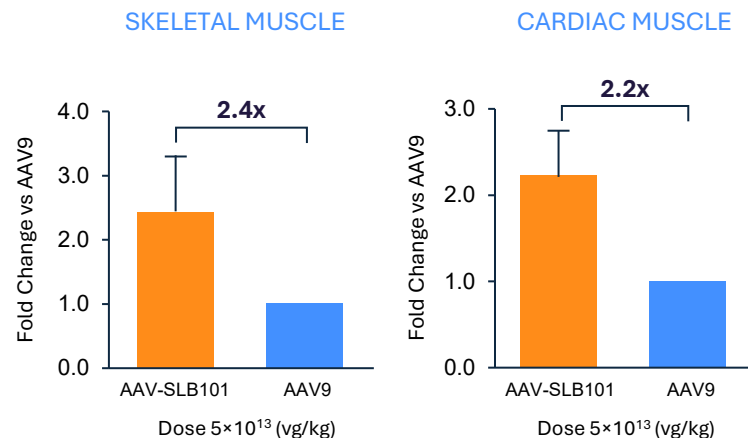
Biodistribution in Isolated Tissues (Day 28 Post-dose)^a

■ POLARIS-101™ ■ AAV9



Biodistribution in Isolated Tissues (Day 28 Post-dose)^b

■ POLARIS-101™ ■ AAV9



Efficient vector delivery to muscle at lower doses supports dose optimization while limiting total systemic viral load, consistent across multiple species.

^aAverage fold differences calculated from the 5 skeletal muscle tissues and 3 regions of cardiac tissue sampled.
Data on file. Solid Biosciences. 2025.

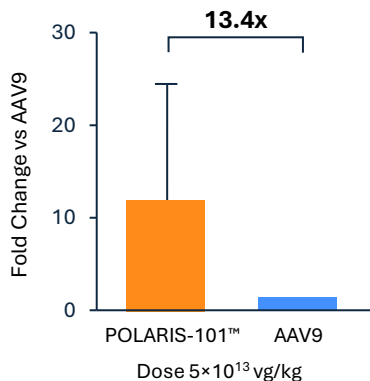
POLARIS-101™ Demonstrates High-Efficiency Expression vs AAV9 in NHPs and Human Cardiomyocytes



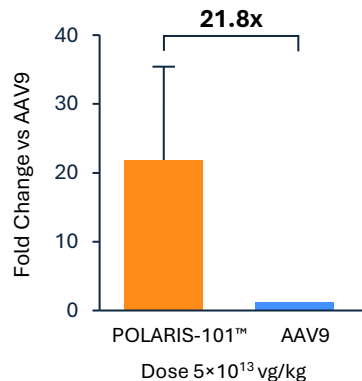
Expression Efficiency (Luciferase Activity in NHPs)^{a,b}

■ POLARIS-101™ ■ AAV9

SKELTAL MUSCLE



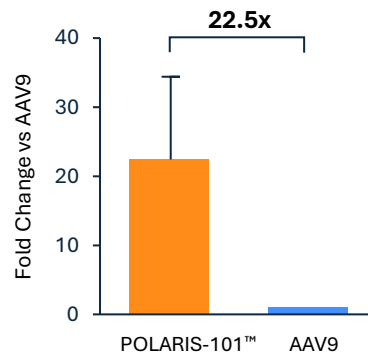
CARDIAC MUSCLE



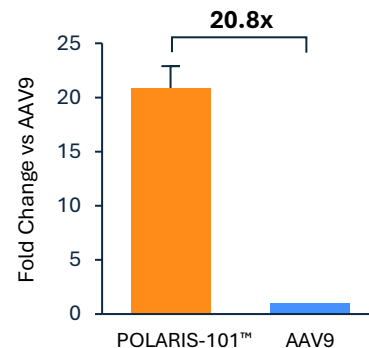
Expression Efficiency (Luciferase Activity In Vitro)

■ POLARIS-101™ ■ AAV9

HUMAN DUCHENNE MYOTUBES^c



HEALTHY iPSC-DERIVED CARDIOMYOCYTES



These results reflect strong preclinical-to-clinical translation, supporting higher expression at lower doses and limited off-target exposure

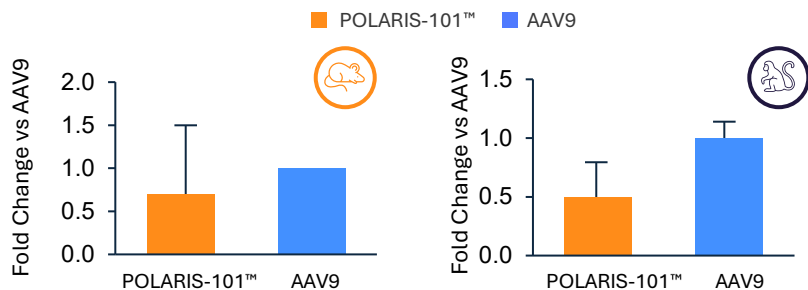
iPSC=induced pluripotent stem cell; NHP=nonhuman primate. CMV-Luciferase

^an=2 per group. ^bAverage fold differences calculated from the 5 skeletal muscle tissues sampled and 3 regions of cardiac tissue sampled. ^cn=3 cell lines per treatment, Dose 3×10^5 . ^dDose 3×10^5 .

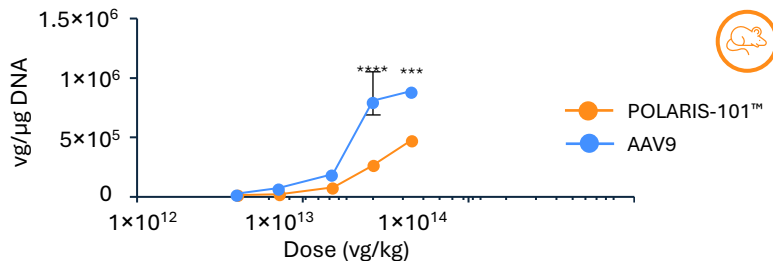
Data on file. Solid Biosciences. 2025.

Human Phase 1/2 INSPIRE DUCHENNE Trial Supports Preclinical Data Showing **Reduced Liver Biodistribution** of POLARIS-101™

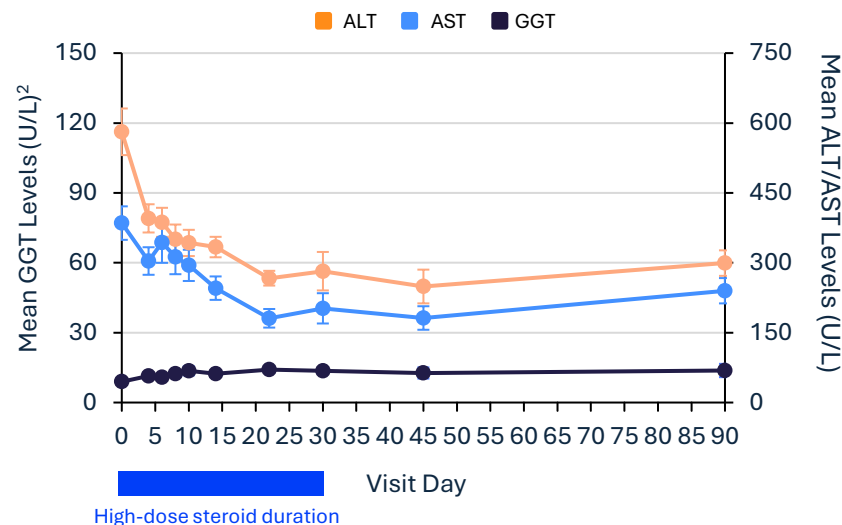
AAV Biodistribution to Liver



Dose-Dependent Reduction in Liver Transduction^a



Liver Biomarkers in Participants Dosed Using POLARIS-101™^{b,c}



POLARIS-101™ has been generally well tolerated in the INSPIRE DUCHENNE trial with no drug-induced liver injury observed as of the safety cutoff date^c

ALT=alanine aminotransferase; AST=aspartate aminotransferase; GGT=gamma-glutamyl transferase.

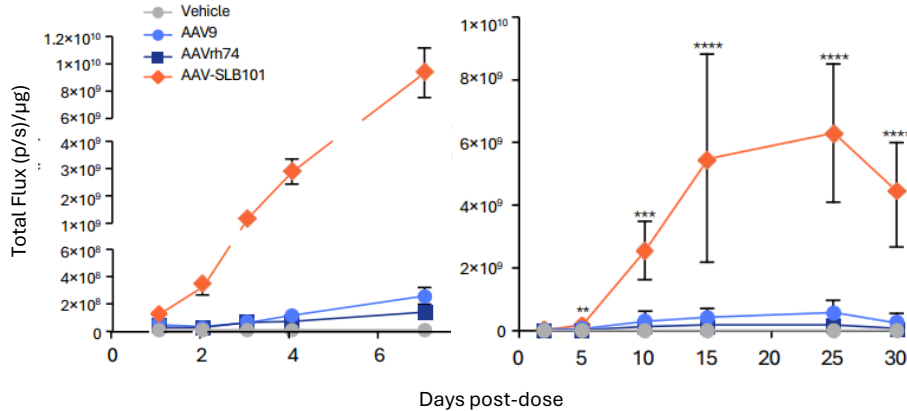
^aAsterisks indicate statistical significance between groups (***P<0.001, ****P<0.0001). ^bn=24[includes only participants with data to Day 90]. ^cData cutoff of March 11, 2026. 1. Values are means ± standard error of the mean. 2. Error bars for GGT data are present but obscured by their associated data points due to the small range for standard error. Data on file. Solid Biosciences. 2026.



POLARIS-101™ Exhibits Enhanced Kinetics Enabling Rapid Expression vs AAV9 and AAVrh74 and Optimal Clearance Timing



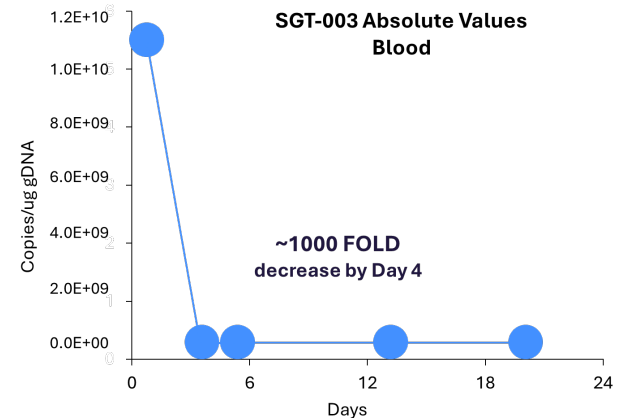
Luciferase Activity (Whole Body IVIS)



POLARIS-101™ expression detected 2 days post-dose, remaining significantly higher than AAV9 or AAVrh74



Mean Clearance of POLARIS-101™¹



Rapid clearance of POLARIS-101™ seen despite higher viral load in whole blood²

POLARIS-101™ clearance is optimized to maximize transduction, but clear before adaptive immunity is mounted

IVIS=in vivo imaging system.

1. Data on file. Solid Biosciences. 2025. 2. Agarwal S, et al. Blood Adv. 2024;8(17):4606-4615.

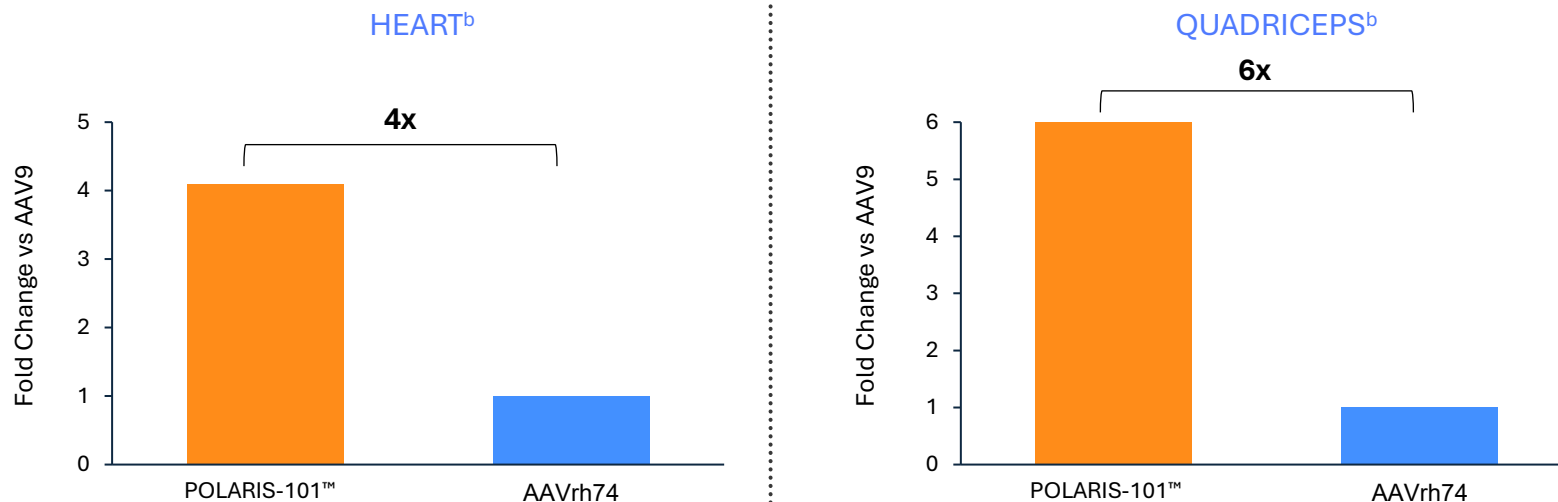
POLARIS-101™ Leads to Greater Protein Expression vs AAVrh74 in NHPs



Expression Efficiency (LCMS - CK8-Microdystrophin in NHPs)

Dose 1.0×10^{14} vg/kg^{1,a}

■ POLARIS-101™ ■ AAV9



POLARIS-101™ leads to greater protein expression vs AAVrh74 in skeletal and cardiac muscle²

LCMS=liquid chromatography mass spectrometry.

^aN=5 for each tissue/capsid. ^bN=3 for POLARIS-101™. N=2 for AAVrh74.

1. Data on file. Solid Biosciences. 2025. 2. Chan C, et al. *Viruses*. 2023;15(11):2168.

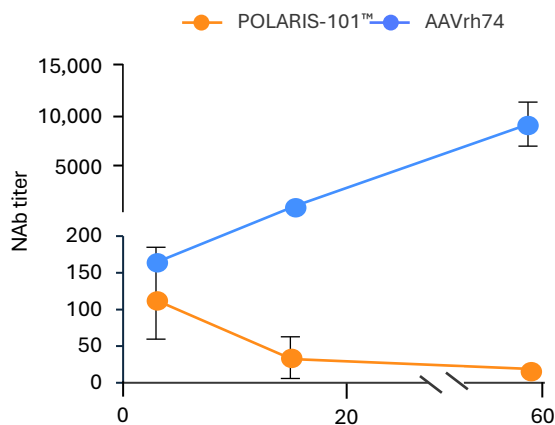
Redosing Potential: POLARIS-101™ Demonstrates Low NAb Titters After AAVrh74 Dosing in Multiple Species

Assessment of NAb After AAVrh74 Dosing

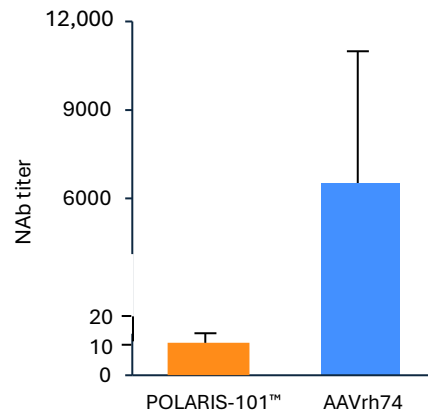


Longitudinal Assessment of POLARIS-101™ NABs after rh74

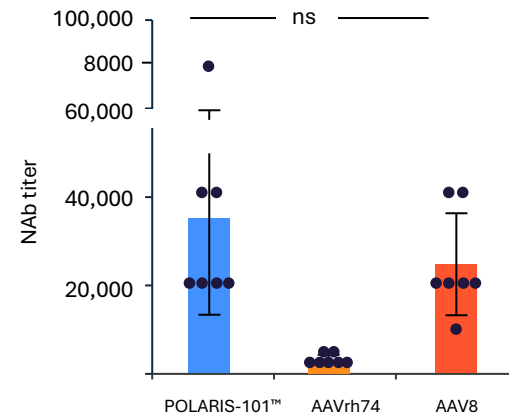
Days posttreatment to 3×10^{13} rh74



Day 30 Assessment of POLARIS-101™ NABs after rh74 (n=6)



NAb Titters in Humans Dosed With AAVrh74 (n=7)



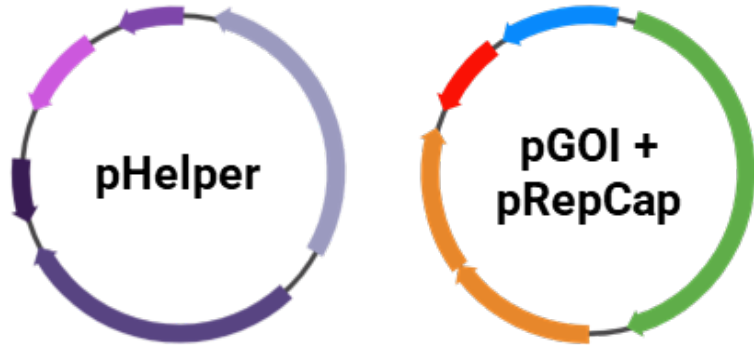
Prior exposure to AAVrh74 does not lead to high NAb formation against POLARIS-101™, setting the stage for potential repeat or sequential dosing strategies

Solid's Manufacturing Platform

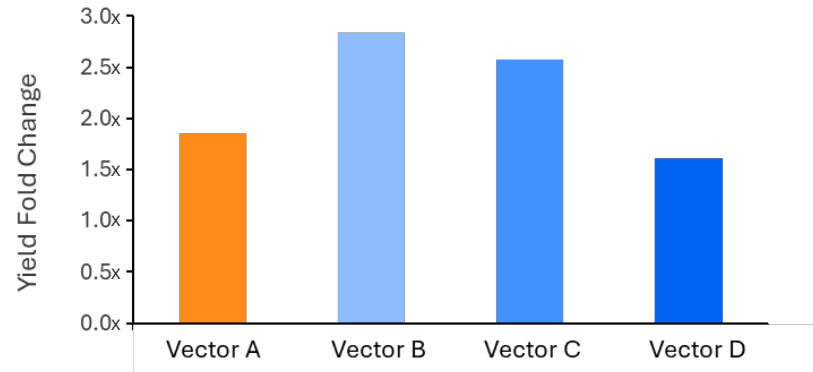


Solid's Dual Plasmid Design Delivers a Significant Yield Increase Compared to Standard Triple Plasmid Transfection

Solid Dual Plasmid Design



Relative Yield Improvement Using Solid Dual Plasmid vs 3 Plasmid System*



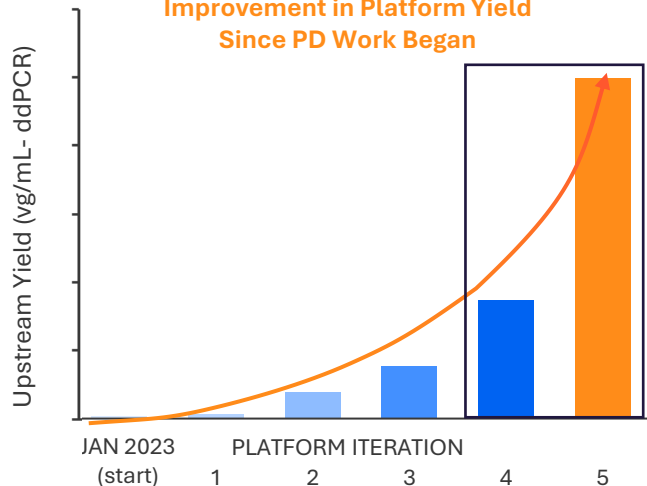
1.6-2.8x increase in upstream yields with Solid's dual plasmid independent of capsid/GOI combination

Pioneering Best Practices to Continuously Innovate and Stay at the Forefront of CMC Excellence

Solid Platform Improvements

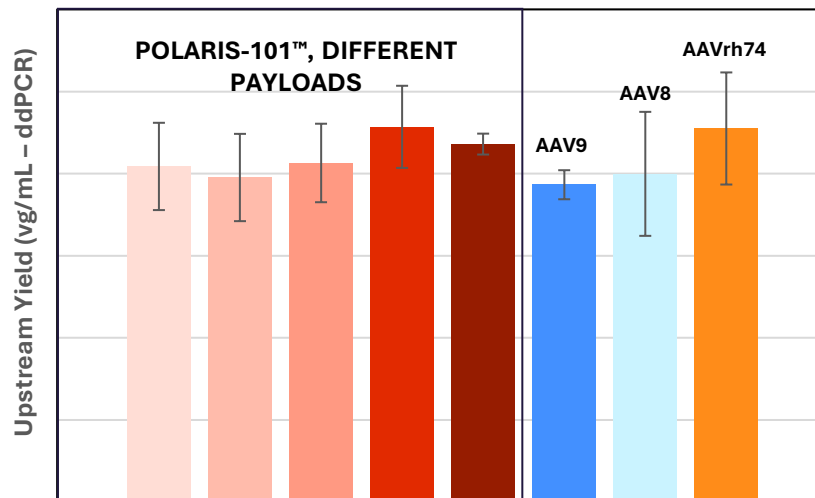
>Up to 100x

Improvement in Platform Yield
Since PD Work Began



Platform iteration 5 was designed to seamlessly scale and integrate into the 500L process established at Solid's CDMO partner

Platform yields are consistently high independent of capsid or GOI (Platform iteration 4)



*detailed manufacturing data available under CDA

Thank you

Please Contact BusinessDevelopment@SolidBio.com For Additional Information

